United States Bankruptcy Court Southern District of Texas

ENTERED

October 19, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		Chapter 11
GRIDDY ENERGY LLC,		Case No. 21-30923 (MI)
	Debtor.	

ORDER GRANTING PROVINCE, LLC FIRST AND FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD APRIL 14, 2021 THROUGH JULY 23, 2021

Upon the fee application (the "Application")² of Province, LLC ("Province"), financial advisor to the Official Committee of Unsecured Creditors for entry of an order: (i) allowing on a final basis compensation for necessary professional services rendered by Province in the amount of \$110,200.00 and reimbursement of expenses incurred in the amount of \$0.00 for the Final Period; (ii) allowing compensation for necessary professional services rendered in the amount of \$3,000.00 for the post-effective period; (iii) authorizing and directing the Debtor to immediately pay the unpaid portion of said allowed fees and expenses to Province; and (iv) for such other and further relief as this Court deems proper, all as more fully set forth in the Application; and this Court having jurisdiction over the Application; and due and adequate notice of the Application having been given pursuant to Bankruptcy Code, the Bankruptcy Rules, and the Court having read and considered the Application, objections to Application, if any, and arguments of counsel, if

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is P.O. Box 1288, Green Farms, CT 06838.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Application.

any; and any objections to the Application having been resolved or overruled; and for good cause shown;

IT IS HEREBY ORDERED THAT:

- 1. Omitted.
- 2. Province is hereby awarded, on a final basis, the allowance of \$110,200.00 for compensation for professional services and \$0.00 for reimbursement of expenses for the period of April 14, 2021 through July 23, 2021.
- 3. Province is hereby awarded, on a final basis, the allowance of \$3,000.00 for compensation for professional services post-effective period.
- 4. The Debtor is hereby authorized to pay Province the unpaid portion of such allowed fees and expenses.

Signed: October 19, 2021

Marvin Isgur

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 21-30923-mi

Griddy Energy LLC Chapter 11

Official Committee Of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3 Date Rcvd: Oct 19, 2021 Form ID: pdf002 Total Noticed: 12

The following symbols are used throughout this certificate:

Definition **Symbol**

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 21, 2021:

Recip ID db	+	Recipient Name and Address Griddy Energy LLC, P.O. Box 1288, Greens Farms, CT 06838-1288
aty	+	Baker Botts L.L.P., 30 Rockefeller Plaza, New York, NY 10112-4498
cr	+	Buchalter, a Professional Corporation, Buchalter PC, Shawn M. Christianson, Esq., 55 2nd St., 17th Fl., San Francisco, Ca 94105-3493
intp	+	Griddy Technologies LLC, Griddy Holdings LLC, Grid, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field St., Suite 1800, Dallas, TX 75201-4675
intp	+	Karen Prescott, c/o Jordan Holzer & Ortiz, 500 N Shoreline Blvd., Suite 900, Corpus Christi, TX 78401-0399
cr	+	Lisa Sandifer Khoury, 6227 Oleander, Baytown, TX 77523-8252
intp		State of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548
op	+	Stretto, 410 Exchange, Suite 100, Irvine, CA 92602-1331
cr		Texas Comptroller of Public Accounts, Revenue Acco, John Mark Stern, PO Box 12548, Austin, TX 78711-2548
cr	+	Texas-New Mexico Power Company, Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
intp	+	multiple injured and death case tort claimants, c/o Jordan Holzer & Ortiz, 500 N Shoreline, Suite 900, Corpus Christi, TX 78401-0399

TOTAL: 11

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Date/Time Recip ID **Notice Type: Email Address Recipient Name and Address** Email/Text: houston_bankruptcy@LGBS.com cr

Oct 19 2021 20:09:00 Harris County, et al., Linebarger Goggan Blair &

Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID intp	Bypass Reason	Name and Addres Bernice Willman
cr		Charles Huppert
intp		Diane Weaver
cr		ERCOT
intn		Gregory Allen True

intp Gregory Allen True

Luminant Energy Company LLC intp cr Macquarie Energy LLC cr Macquarie Investments US Inc.

crcm Official Committee Of Unsecured Creditors

cr Patricia Battaglia fa Province, LLC

intp Public Utility Commission of Texas

cr Thomas Clark

TOTAL: 13 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 21, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 19, 2021 at the address(es) listed below:

Name Email Address

Abigail R. Ryan

on behalf of Interested Party State of Texas Abigail.Ryan@oag.texas.gov

Bruce J Ruzinsky

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msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com

Charles R Gibbs

on behalf of Creditor Committee Official Committee Of Unsecured Creditors crgibbs@mwe.com

dnorthrop@mwe.com;cgreer@mwe.com

Charles R Gibbs

 $on \ behalf \ of \ Financial \ Advisor \ Province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ LLC \ crgibbs@mwe.com, dnorthrop@mwe.com; cgreer@mwe.com \ and the province \ and the province$

Christopher R. Newcomb

on behalf of Debtor Griddy Energy LLC chris.newcomb@bakerbotts.com jacob.herz@bakerbotts.com

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Daniel C Durand, III

on behalf of Interested Party Diane Weaver durand@durandlaw.com

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James Ryan Fowler

on behalf of Creditor Lisa Sandifer Khoury rfowler@potts-law.com pcolburn@potts-law.com

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on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Jason B. Binford

on behalf of Interested Party Public Utility Commission of Texas Jason.binford@oag.texas.gov

Jeffrey Ray Cox

on behalf of Interested Party Bernice Willman jcox@slm.law

John Lawrence

on behalf of Defendant Griddy Holdings LLC john.lawrence@bakerbotts.com jessica.aquino@bakerbotts.com

John Lawrence

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John Mark Stern

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-jstern@oag.texas.gov,

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Kevin M Lippman

on behalf of Creditor ERCOT klippman@munsch.com

Marty L Brimmage

on behalf of Interested Party Griddy Technologies LLC Griddy Holdings LLC, Griddy VI Series A Holdings LLC and Griddy Pro

LLC (collectively, the "Non-Debtor Affiliates") mbrimmage@akingump.com, lmonreal@akingump.com;bkemp@akingump.com;apraestholm@akingump.com

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on behalf of Interested Party State of Texas bk-robaldo@oag.texas.gov sherri.simpson@oag.texas.gov

Richard Anthony Battaglia

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Riley Burnett

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Riley Burnett

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Robin Spigel

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Shawn M Christianson

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Shelby A Jordan

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Shelby A Jordan

on behalf of Interested Party multiple injured and death case tort claimants cmadden@jhwclaw.com

Stephen Douglas Statham

on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov

Tara L Grundemeier

on behalf of Creditor Harris County et al. houston_bankruptcy@publicans.com

Trey A Monsour

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US Trustee

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TOTAL: 42